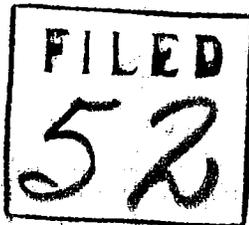


INSURANCE: Articles of Agreement of Preferred Life
and Health Insurance Company.



July 29, 1957

~~XXXXXXXX~~

W. H. Ritzenthaler

Honorable C. Lawrence Leggett
Superintendent, Division of Insurance
Jefferson Building
Jefferson City, Missouri

Dear Sir:

Pursuant to your request of July 26, 1957, an examination has been made of an executed copy of the Articles of Agreement of the proposed Preferred Life and Health Insurance Company.

It is the opinion of this office that the Articles of Agreement heretofore referred to fully comply with the provisions of Sections 377.200 to 377.460, RSMo 1949, and the same are hereby approved under the directive contained in Section 377.220, RSMo 1949.

The foregoing opinion, which is hereby approved, was prepared by Assistant Attorney General Julian L. O'Malley.

Yours very truly,

John M. Dalton
Attorney General

By
Robert R. Welborn
Assistant Attorney General

JLO'M:hw