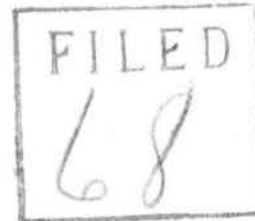


February 28, 1936.



Hon. R.E. O'Malley,  
Superintendent of Insurance,  
Jefferson City, Mo.

Dear Sir:

Attention: Mr. J.F. Allebach,  
Assistant Counsel

This department is in receipt of your letter of this date with reference to the Mound City Life Insurance Company.

We have examined the Declaration of Intention to form said corporation and find same to be in accordance with the provisions of Article 2, Chapter 37, R.S. Mo. 1929, and not inconsistent with the Constitution and laws of this state and of the United States.

Very truly yours,

JWH:AH

JOHN W. HOFFMAN, Jr.,  
Assistant Attorney General.